



Date: 20.05.2025

**To,  
The Manager,  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400001  
Scrip Code: 538562**

**To,  
The Manager,  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Symbol: SKIPPER**

**Sub: Receipt of call money in respect of First and Final Call on the outstanding partly paid-up Rights Equity Shares of the Company.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.**

This is in furtherance to the Notice for payment of First and Final Call Money dated 7<sup>th</sup> November, 2024 and Reminder-cum-Forfeiture Notice for payment of First and Final Call Money dated 3<sup>rd</sup> December, 2024, in relation to the call of the first and final call money of Rs. 145.50 per partly paid equity share of the Company, which was allotted on 19<sup>th</sup> February 2024, pursuant to the Company's Rights Offer as per the Letter of Offer dated 17<sup>th</sup> January, 2024. Following the call of the first and final call money of Rs. 145.50 per rights share, the Company has received Rs. 197.58 Crores in aggregate against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 99.20% of the monies from the Rights Issue.

It should be noted that the holders of partly paid-up equity shares vide Notice for payment of First and Final Call Money dated 7<sup>th</sup> November, 2024 were informed that any failure to pay First and Final Call Money beyond the period of 27<sup>th</sup> November, 2024 will attract an interest @10% p.a. for the delayed payment till the actual date of payment.

The Rights Issue Committee of the Company, at its meeting held on today, i.e., Tuesday, May 20, 2025 (which commenced at 04:15 P.M. and concluded at 04:45 P.M.), has taken a note that the First and Final Call Money has not been received in relation to 109888 (One Lakh Nine Thousand Eight Hundred Eighty-Eight) partly paid-up equity shares out of the total of 1,02,67,021 (One Crore Two Lakhs Sixty- Seven Thousand and Twenty-One) partly paid-up equity shares allotted in accordance with the Letter of Offer. Accordingly, the Committee of the Company has in the best interest of the holders of such partly paid-up equity shares, have waived off the interest payable thereto and approved a final reminder-cum-forfeiture notice for payment of the unpaid First and Final Call money ("**Final Reminder-cum-Forfeiture Notice**").

In this connection, we wish to inform that the Final Reminder-cum-Forfeiture Notice is being issued to the holders of such partly paid-up equity shares on which the First and Final Call Money remains unpaid. The period for payment of the First and Final Call Money pursuant



to the Final Reminder-cum-Forfeiture Notice is from Friday, May 23, 2025 to Friday, June 06, 2025 (both days inclusive). **The rights equity shares in respect of which the First and Final Call Money is not received by the Company on or before Friday, June 06, 2025, will be forfeited without any further extension / reminder.**

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you.

Yours faithfully,

**For Skipper Limited**

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**Anu Singh**

**Company Secretary & Compliance Officer**

